

# ISCC GLOBAL SUSTAINABILITY CONFERENCE 2026



# Anti Trust Clause

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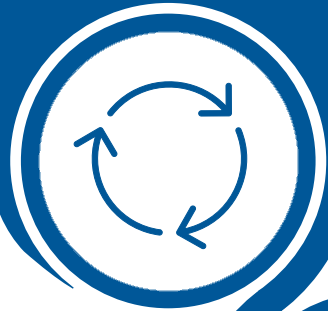
# Global Application and Outlook on ISCC PLUS

25 February 2026

Dr Jan Henke, Director, ISCC System, Meo Carbon Solutions  
ISCC Global Sustainability Conference, Brussels, Belgium

# Why ISCC PLUS?

**Supporting  
Circular  
Economy  
and Bio  
Economy**



**Market  
access &  
competitive  
advantage**



**Strong  
stakeholder,  
training and  
integrity  
program**



**Broad  
coverage of  
raw materials,  
products and  
markets**



**Credibility  
and Trust**



**Regulatory  
compliance**



**Anticipation  
of regulation**



**Several Chain  
of Custody  
options**

# ISCC PLUS – 2025 activities highlights

**> 6400** | Valid certificates

**> 90** | Countries

**6** | ISCC PLUS trainings | **620+** | Participants in total

**19** | External conferences as speaker  
(chemicals, packaging, tire, bioplastics)

**9** | ISCC conferences & webinars & WG  
(China ISCC & SAF conference, ISCC PLUS mass balance WG, Logos and Claims WG, Food and feed workshops, Standalone ISCC PLUS system docs webinar, ISCC Canada CFR webinars)

**450+** | TC Circular Economy & Bioeconomy Registrations

**183** | Licensed brands | **340,100+** | ISCC-certified products on the market

# Publication of Standalone ISCC PLUS System Documents

After the public consultation, **version 1.1 published.**

To further guide you, **separate webinar on summary of changes** of each System Document was presented. Recording version available on ISCC webpage.

**Mandatory** to use the new set of System Documents in **Jan 2027**



# ISCC follow up with various legislative developments in the globe

EPA National Recycling Strategy,  
EPA Plastic Pollution Prevention  
Colorado extended producer  
responsibility  
California's Senate Bill No. 343



Packaging and Packaging Waste  
Regulation,  
Single Use Plastic Directive.  
Empowering Consumers Directive



Extended Producer  
Responsibility from the  
National Development and  
Reform Commission



**Recognized** under the  
Post-consumer Plastic  
Recycled Content  
Labelling Policy



Recycled content  
and labelling rules for  
plastics regulatory  
framework



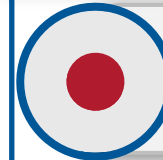
UK Plastic  
Packaging  
Tax



Plastic Waste  
Management  
Rules



Japan's policy  
for bioplastics



**Endorsement:**  
National  
Framework for  
recycled content  
traceability



*... and more...!*

# ISCC develops a new scheme for the regulated recycling markets

## WHY?



Single Use Plastics Directive (SUPD)

Packaging and Packaging Waste Regulation (PPWR)



UK Plastic Packaging Tax



Extended producer responsibility

... and more...!

## Benefits:

- **Proof of compliance** for the system users
- Clear separation but **combined audits**
- Today's ISCC PLUS will continue in voluntary markets
- Reduced risk of:
  - any pre-consumer or mixed plastic waste introduced into the regulatory markets
  - material with free attribution under ISCC PLUS to go into regulatory markets

# Intensive multi-stakeholder dialogue, working groups, workshops and public consultation support ISCC PLUS developments



Standalone  
ISCC PLUS  
System  
Documents



ISCC PLUS  
Mass  
Balance  
Guidance  
Document



ISCC PLUS  
GHG  
Add-on  
Document



ISCC  
CFC  
v1.4



# ISCC PLUS growing demand from the food and feed industry

NEW  
Committee  
Open for  
Registration!

## ISCC TC – Agri-Food and Feed

April 28, 2026  
Online Meeting

1 am – 4 pm  
(Central European Time)

### SPEAKER FROM

ADM, DG AGRI, DG Climate, Nestlé, ...

### CONTENT

- Regulatory Outlook: EU CAP, Carbon Removal and Carbon Farming Directive
- Regenerative Agriculture & Carbon Farming
- Review of Sustainability Requirements Principle 2 – 6
- Market Trends & Practical Insights



**158** Certificates



**Top 3 Countries\***

Italy, China, Guatemala

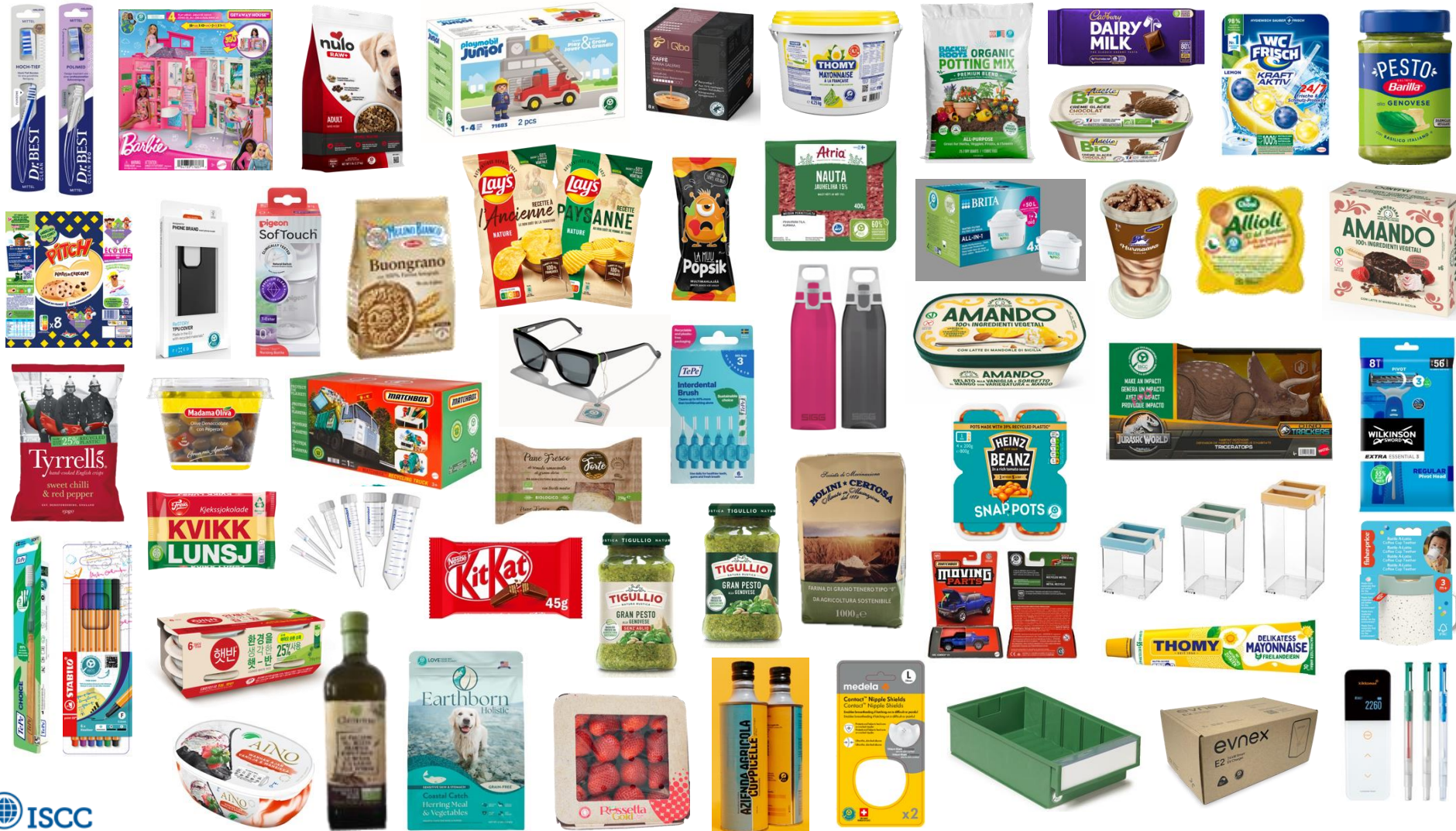
\* Based on number of certificates across all scopes



**Top 4 Crops\*\*** - Tomato,  
Olives, Basil, Wheat (97% out of the 1,3  
Mio metric tones)

\*\* Based on number of metric tons incoming sustainable material; scope:  
farms/plantations, FGPs and CO

# Growing visibility: ISCC Logos and Claims gain traction in global consumer segments



# Recent highlights for Logos, Claims, and Licensing

## Examples

**1** Aligned Guidelines with Key Regulations



**2** Launch of ISCC BrandPortal



**3** Climate Pledge Friendly Programme



**4** Licensed Brands on the Rise



# Climate Pledge Friendly Programme on Amazon accelerates demand for ISCC PLUS-certified products

● February 2024

905 ISCC PLUS-certified products

● February 2025

60,000 ISCC PLUS-certified products

● February 2026

338,100 ISCC PLUS-certified products



PHILIPS  
AVENT



TePe®



crocs™



STABILO®



playmobil®



fisher-price®

Examples

# ISCC PLUS Outlook 2026



Further enhance **ISCC recognition, visibility, and consumer awareness** in key markets



Deepen **stakeholder engagement**



**Further extension to various markets** - food & feed, textile, automotive, construction, steel and more



Continue monitoring **regulatory developments** around the globe



**Reduce complexity** by creating a clear, **unified approach** aligned with regulations



Develop **logos and claims** for additional markets and **various certification approaches** (e.g. the food market)

# Thank you to all speakers!



**Wolfgang Trunk**  
EC



**Mark Palmer**  
HMRC



**Sunghee Son**  
LG Chem



**Daniel Cronin**  
Amazon



**Lourenço Nunes**  
Thomy Nestlé



**Johannes Musseleck**  
INEOS Styrolution



**Stefan Gärtner**  
Meo Carbon Solutions



**Erika Sanchez Garrido**  
Dow Europe

# Thank you!

[www.iscc-system.org](http://www.iscc-system.org)

